

Dear Clients and Friends,

Over the years, we've heard from you that Brave Asset Management is more than a financial firm; we are trusted partners in securing your financial future in every aspect – from establishing strong foundations for your family's security to being pillars of support when the going gets tough.

Our firm has grown from the humble beginnings of one office and two employees, to two locations, a nationwide client base and a growing team.

It is important for us that our brand represents the perception you have of us and the vision we have for our future.

That's why today we are excited to announce a new company name and motto:

BRAVE Family Advisors: Helping secure your financial future

A new name — the same trusted counsel from the BRAVE team. Thank you for your continued support!

Best regards,

Your Team at BRAVE